

ENDURING POWER OF ATTORNEY - FINANCIAL

An **Enduring Power of Attorney** is a document which authorises a person (called an "Attorney") to act on another person's behalf in relation to financial and business affairs.

Your Enduring Power of Attorney is a person(s) you can trust as they will have significant power over your assets. They will be able to do anything that you may legally do in a business and financial sense. An Attorney must act with due diligence in the best interest of the donor(you) and must keep records of all transactions.

DONOR DETAILS – This is the person appointing the Attorney.				
Your Full Name:	Please tick if your details are already on our file.			
Residential Address:				
Postal Address:				
Telephone:	Mobile:			
Occupation				
City of Birth:		Date of Birth:/		
PRIMARY ATTORNEY This is the person (or persons) to be appointed as your Attorney in the first instance (we recommend no more than three people).				
Primary Attorney #1	Full Names: Mr / Mrs / Ms Residential Address: Postal Address:			
	Telephone:	Mobile:		
	Occupation:	Date of Birth:/		
	What is his/her relationship to	you?		
Primary Attorney #2:	Full Names: Mr / Mrs / Ms Residential Address: Postal Address:			
	Telephone:	Mobile:		
	Occupation:	Date of Birth:/		
	What is his/her relationship to	you?		

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Primary Attorney #3	Full Names: Mr / Mrs / Ms	
	Residential Address:	
	Postal Address:	
	Telephone:	Mobile:
	Occupation:	Date of Birth: / /
	What is his/her relationship to you?	
Primary Attorney #4	Full Names: Mr / Mrs / Ms	
	Residential Address:	
	Postal Address:	
		Mobile:
		Date of Birth://
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How must your Primary Attorneys act if there are mor than one?	☐ Jointly (this means they must <u>all</u> make the decisions) ☐ Jointly and Severally (this means any one or more can act)	
SUBSTITUTE ATTORNEY		
	inted as the Donor's Attorney if one or more of	the Primary Attorneys is not able to act.
Substitute Attorney #1:	Full Names: Mr / Mrs / Ms	
	Residential Address:	
	Postal Address:	
	Telephone:	Mobile:
		Date of Birth: / /
	What is his/her relationship to you?	
Substitute Attorney #2:	Full Names: Mr / Mrs / Ms	
	Residential Address:	
	B	
	Postal Address:	
	Postal Address:	Mobile:
		Mobile:
	Telephone: Mobile:	Mobile:



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How must your			
Substitute Atterneys set if	☐ Jointly (this means they must <u>all</u> make the decisions)		
Substitute Attorneys act if			
there are more than one?	☐ Jointly and Severally (this means any one or more can act)		
Do you have any questions?			
Do you have any questions:			
			
			